



Lawyers Professional Liability Insurance Specialists - Quick App!

For a preliminary premium estimate, please complete the following information and fax it back to us at (954) 563-1849. The premium indicated will be an estimate only and is not binding until an underwriter has reviewed a completed application and offers coverage.

Firm Name: _____

Contact: _____

Address: _____ City: _____ State: _____ Zip: _____

Phone: _____ Fax: _____ Email: _____

Firm Information

Established date: _____ # Attorneys: _____

of "Of Counsel": _____ # of Support Staff: _____

of attorneys (excl. OCs) and their years with the firm:

<u>Number of Years</u>	<u>Number of Attorneys</u>
5+ years	_____
4 years	_____
3 years	_____
2 years	_____
1 years	_____
Less than 6 months	_____

How many attorneys have participated in CLE during the past twelve months? _____

How many suits for fees have been filed against clients in the last two years? _____

Estimated annual gross income? _____

Internal Controls

Do you maintain a Docket Control System with at least two independent date controls? Yes No Computerized

Is a Conflict of Interest System maintained? Yes No

Are your Docket Control & Conflict of Interest Systems Computerized? Yes No

Are engagement and non-engagement letters used on a regular basis? Yes No

Current Insurance Information

Agent:
Carrier:
Limits:
Deductible:
Premium:
Retroactive/Prior Acts Date:
Requested Effective Date:
Date of first continuous claims-made coverage:

Claim History

Are you aware of any claims against your firm or any incidents that could result in a claim against your firm within the past five years? Yes No If "YES", how many? _____ Please provide specific details of each, including a description of the allegations, current reserve and/or indemnity paid, expenses paid, etc.

Has any member of the applicant firm been refused admission to practice, disbarred, suspended, reprimanded, sanctioned, or held in contempt by the court administrative agency or regulatory body? Yes No If "YES", please provide details.

Area of Practice Percentages based on gross billable dollars (percentages must total 100%)

Administrative Law	%	Environmental Law*	%	Oil / Gas / Minerals	%
Admiralty Law	%	Estate / Probate / Trust / Wills*	%	Pension and Employee Benefits	%
Antitrust / Trade	%	Financial Planning	%	Personal Injury & Negligence - Defense	%
Banking/Financial Institution*	%	Government / Municipal	%	Personal Injury & Negligence - Plaintiff*	%
Bankruptcy	%	Healthcare*	%	Plaintiff - Class Action*	%
Bonds*	%	Immigration and Naturalization	%	Plaintiff - Mass Tort*	%
Civil Rights and Discrimination	%	Insurance - Defense	%	Real Estate - Residential*	%
Collections*	%	Intellectual Property - Patent / TM*	%	Real Estate - Commercial*	%
Commercial Law	%	Intellectual Property - Copyright*	%	Securities Law*	%
Construction Law	%	International Law	%	Taxation - Opinions	%
Corporate - Formation/Alterations	%	Labor - Management	%	Taxation - Other	%
Corporate - Mergers/Acquisitions	%	Labor - Union	%	Tax Shelters	%
Corporate - Transactions	%	Commercial Litigation - Defense	%	Title	%
Criminal	%	Commercial Litigation - Plaintiff	%	Traffic	%
Domestic Relations / Family Law	%	Mediation / Arbitration	%	Workers Compensation - Defense	%
Employment Law - Defense	%	Medical Malpractice - Defense	%	Workers Compensation - Plaintiff*	%
Employment Law - Plaintiff*	%	Medical Malpractice - Plaintiff	%	Other:	%
Entertainment / Sports*	%	Mergers and Acquisitions*	%	Total must equal 100%	%

*Supplemental application may be required

Upon Completion - Fax to (954) 563-1849